**THD: Notice of public offering of shares**

1. Name of issuer: Thaiholdings Joint Stock Company
2. Address of the head office: 210 Tran Quang Khai Street, Hoan Kiem District, Hanoi
3. Phone No.: (84-24) 3968 9898
4. Fax No.: (84-24) 3525 9898
5. Name of underwriting institution: None
6. Information on share:
* Name of share offered: Share of Thaiholdings Joint Stock Company
* Stock type: common stock
* Par value: VND 10,000/share
* Number of shares registered for the offer: 296,100,000 shares
* Subject of the issue: Issue to outstanding shareholders with rate of 539:2,961
* Expected record date: 07/12/2020
1. Total capital mobilized: VND 2,961,000,000,000
2. Purpose of the issue: Invest in buying shares of Thai Group., JSC and supplement working capital
3. Offer price: VND 10,000/share
4. Minimum number of shares registered for purchase: None
5. Time for purchase registration: From 14/12/2020 to 18/01/2021
6. Time for transfer of share purchase rights: From 14/12/2020 to 12/01/2021.